

SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026

Regd. Off.: M-11, Mezanine Floor, Balrama House Commercial Complex, Karampura, New Delhi – 110015
E- mail: info.sojoinfotel@gmail.com; **Contact No.** 7428193046

Date: 14th November, 2022

To,
Manager,
Department of Corporate Services,
Bombay Stock Exchange, Floor 25,
P J Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 973114

ISIN: INE0GS807011

Dear Sir,

Sub: Outcome of Board Meeting-Intimation under SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015

Pursuant to Regulation 52 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors at their meeting held today i.e. 14th November 2022 have approved the un-audited standalone financial results for the quarter and half year ended 30th September 2022 along with Limited Review Report.

The results along with the copy of the Limited Review Report duly signed by the auditors of the Company are enclosed.

The Board Meeting commenced at 5:00 P.M. and concluded at 7:00 P.M.

Kindly take the above information on records.

Thanking you,

For Sojo Infotel Private Limited

(Hari Om Rai)

Director

DIN: 01191443

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg, Dadar
West, Mumbai- 400 028

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November 14, 2022

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Code: 973114

Sub: Submission of Standalone unaudited Financial Results for the quarter ended 30th June, 2022

Dear Sir/Madam,

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations"), we wish to inform that the Board of Directors of Sojo Infotel Private Limited ("the Company") at its Meeting held today, i.e., November 14, 2022, has, inter-alia considered and approved the Standalone unaudited Financial Results for the quarter and half year ended 30th September, 2022 along with Limited Review Report thereon. In this regard, please find enclosed the following:

1. Standalone unaudited Financial Results for the quarter and half year ended 30th September, 2022 together with the disclosures under Regulation 52(4) of the Listing Regulations and the Limited Review Report thereon received from M/s. B L Chakravarti & Associates, Chartered Accountants, the Statutory Auditors of the Company; and
2. Disclosures in terms of Regulation 54 of the Listing Regulations.

In compliance with Regulation 52(7) of the Listing Regulations, we wish to inform that the Company has not issued Non-Convertible Debt Securities during the FY 2021-22 and the proceeds of Non-Convertible Debt Securities issued by the Company in the Financial Year 2020-2021 year was fully utilized for the purpose/objects for which the proceeds were raised.

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Further, in compliance with Regulation 52(8) of the Listing Regulations, we are arranging to publish the aforesaid financial results in the newspapers within 2 working days of conclusion of this Board Meeting.

Further, in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as per clause 52(4), we herewith submit the following documents/details for the quarter and half year ended September 30, 2022.

Particulars	Remarks
Credit Rating	CRISIL AAA (CE) /Stable
Debt-equity ratio	NA
Debt service coverage ratio	.27
Interest service coverage ratio	1.67
Outstanding redeemable preference shares (quantity and value)	NA
Capital redemption reserve/debenture redemption	NA
Net worth (INR in thousand)	(389186.820)
Net profit after tax (INR in thousand)	(133048.93)
Earnings per share	(13304.89)
Current ratio	2.59
Long term debt to working capital	1.35
Bad debts to Account receivable ratio	NA
Current liability ratio	.37
Total debts to total assets	.79
Debtors turnover	NA
Inventory turnover	NA
Operating margin (%)	-4375.65 %
Net profit margin (%)	-2958.46 %
Sector specific equivalent ratio	NA

Further, in compliance with Regulation 54(2) and 54(3) of the Listing Regulations, we wish to inform that all the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 30th September 2022 are fully secured. A security cover certificate in the prescribed format vide SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 in terms of regulation 54 read with regulation 56(1)(d) of SEBI (Listing

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Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure.

We request you to take the same on record.

(Hariom Rai)

Director

DIN No. 01191443

Address: F2/2 Second Floor Vasant Vihar, Delhi-110057



Review report to the Members of **M/s SOJO INFOTEL PRIVATE LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **M/s SOJO INFOTEL PRIVATE LIMITED (the Company)** for the quarter ended **30th September, 2022** and year to date results for the period **01st April 2022 to 30th September, 2022**

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.


Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

FOR B L CHAKRAVARTI & ASSOCIATES

Chartered Accountants

FRN : 016270C


B L Chakravarti

(Partner)

Membership No. 401638

Place: Ghaziabad

Date: 14-11-2022

UDIN: 22401638BDCHDT4561



SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026; E-mail: sojoinfotel@gmail.com

Regd. Office Address: M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi 110015

Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2022

All amount in Indian Rs. In thousands Unless otherwise stated

S. No.	Particulars	Quarter Ended			Half year ended		Year ended
		September 30, 2022	June 30, 2022	September 30, 2021	September 30, 2022	September 30, 2021	March 31, 2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
a)	Net Sales/ Income from Operations	2,149.60	1,914.65	8,276.18	4,064.25	23,649.00	26,916.81
	Total Income from Operations	2,149.60	1,914.65	8,276.18	4,064.25	23,649.00	26,916.81
2	Expenses						
a)	Other Expenses	119.20	1,753.12	887.86	1,872.32	1,776.33	10,440.14
	Total Expenses	119.20	1,753.12	887.86	1,872.32	1,776.33	10,440.14
3	Profit / (Loss) from operations before other income, finance costs and exceptional items	2,030.40	161.52	7,388.32	2,191.93	21,872.67	16,476.67
4	Other Income	-	-	1,537.54	-	1,537.54	1,537.54
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items	2,030.40	161.52	8,925.86	2,191.93	23,410.21	18,014.21
6	Finance Costs	87,014.29	92,974.48	63,850.03	179,988.77	126,051.76	355,701.10
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	(84,983.89)	(92,812.96)	(54,924.17)	(177,796.84)	(102,641.55)	(337,686.89)
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax	(84,983.89)	(92,812.96)	(54,924.17)	(177,796.84)	(102,641.55)	(337,686.89)
10	Tax Expenses	(21,388.74)	(23,359.17)	(25,832.83)	(44,747.91)	(25,832.83)	(84,947.83)
11	Profit / (Loss) from ordinary activities after tax	(63,595.15)	(69,453.79)	(29,091.35)	(133,048.93)	(76,808.72)	(252,739.06)
12	Extra Ordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period	(63,595.15)	(69,453.79)	(29,091.35)	(133,048.93)	(76,808.72)	(252,739.06)
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) activities after taxes, minority interest and share of profit / (loss) of associates	(63,595.15)	(69,453.79)	(29,091.35)	(133,048.93)	(76,808.72)	(252,739.06)
17	Paid up Share Capital (Face value of Rs. 10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
18	EPS						
	Basic	(6,359.51)	(6,945.38)	(2,909.13)	(13,304.89)	(7,680.87)	(25,273.91)
	Diluted	(6,359.51)	(6,945.38)	(2,909.13)	(13,304.89)	(7,680.87)	(25,273.91)
19	Ratios :-						
	Current Ratio	2.59	8.57	48.23	2.59	48.23	13.81
	Debt- Equity Ratio	NA	NA	NA	NA	NA	NA
	Debt Service Coverage Ratio	0.27	0.25	0.54	0.26	0.39	0.29
	Return on Equity	NA	NA	NA	NA	NA	NA
	Inventory Turnover Ratio	NA	NA	NA	NA	NA	NA
	Trade receivable Turnover Ratio	NA	NA	NA	NA	NA	NA
	Trade payable Turnover Ratio	NA	NA	NA	NA	NA	NA
	Net Capital Turnover ratio	0.00244	0.00104	0.05824	0.00460	0.16643	0.01109
	Net Profit Ratio	-2958.46%	-3627.50%	-351.51%	-3273.64%	-324.79%	-938.96%
	Return on Capital employed	0.14%	-0.27%	0.36%	0.15%	0.94%	0.80%
	Return on Investment	0.08%	-0.24%	0.71%	0.09%	1.85%	0.70%

Note: Comparative period figures have been reclassified/regrouped, wherever considered necessary to make them comparable with those for the current period figures.

For and on behalf of the Board of Directors of

Sojo Infotel Private Limited

CIN:- U74999DL2016PTC302026

Hari Om Sai
Director
DIN : 01191443



Date: 14th Nov 2022

Sojo Infotel Private Limited**Balance Sheet as at September 30, 2022**


(All amount in Indian Rupees in thousands unless otherwise stated)

Particulars	As at September 30, 2022 (Unaudited)	As at March 31, 2022 (Audited)
Non-current assets		
Deferred tax assets	129,736.95	84,989.04
Current assets		
Securities held for sale	2,209,779.44	2,209,779.44
Cash and cash equivalents	160,686.73	197,301.31
Other current assets	42,159.00	28,178.98
Total Assets	2,542,362.11	2,520,248.77
Equity and liabilities		
Equity		
Equity share capital	100.00	100.00
Other equity	(389,286.82)	(256,237.89)
Total Equity	(389,186.82)	(256,137.89)
Non current liabilities		
Long term borrowings	2,000,000.00	2,600,000.00
Current liabilities		
Financial liabilities		
Short term borrowings	600,000.00	-
Other current liabilities	331,548.93	176,386.66
Total Equity and Liabilities	2,542,362.11	2,520,248.77

For and on behalf of the Board of Directors of

Sojo Infotel Private Limited

CIN:- U74999DL2016PTC302026


 Hari Om Rai
 Director

DIN : 01191443



Sojo Infotel Private Limited**Cash Flow Statement for the period ended September 30, 2022**

(All amount in Indian Rupees in thousands unless otherwise stated)

PARTICULARS	For the half year ended September 30, 2022 (Unaudited)	For the half year ended September 30, 2021 (Unaudited)
A. Cash flow from operating activities		
Loss before tax	(177,796.84)	(102,641.55)
Adjustment		
Interest on non convertible debentures	108,968.85	110,240.00
Loss before working capital changes	(68,827.99)	7,598.45
Decrease/(Increase) in other current assets	(13,980.02)	22,737.94
Increase/ (Decrease) in other short term financial liabilities	155,162.27	(10,825.89)
Cash generated in operations before tax	72,354.26	19,510.51
Net direct taxes paid	-	-
Net cash flow (used) in/ from operating activities	72,354.26	19,510.51
B. Cash flow from investing activities		
Investment in short term investment	-	-
Sale of short term investment	-	-
Net cash (used) in investing activities	-	-
C. Cash flow from financing activities		
Repayment of non convertible debenture	(600,000.00)	-
Proceeds from short term borrowings	600,000.00	-
Interest on non convertible debentures	(108,968.85)	(110,240.00)
Net cash flow from financing activities	(108,968.85)	(110,240.00)
Net cash flow from operating, investing & financing Activities	(36,614.58)	(90,729.49)
Net increase in cash & cash equivalent	(36,614.58)	(90,729.49)
Opening balance of cash & cash equivalent	197,301.31	298,379.42
Closing balance of cash & cash equivalent	160,686.73	207,649.93

For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN : U74999DL2016PTC302026

Hari Om Rai
Director
DIN : 01191443



Sojo Infotel Private Limited

Corporate Identity Number (CIN): U74999DL2016PTC302026

**Registered Office: M-11, Mezanine Floor, Balrama House Commercial Complex,
Karampura, New Delhi 110015**

**Statement of unaudited financial results for the Quarter and half year ended
September 30, 2022**

Notes:

1. The above unaudited financial results of Sojo Infotel Private Limited ('the Company') for the quarter and half year ended September 30, 2022 have been reviewed and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2022. The statutory auditors of the company have carried out limited review of the above unaudited financial results of the Company for the quarter and half year ended September 30, 2022.
2. The financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("IndAS") notified under Section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards Rules, 2015), as amended from time to time and in terms of Regulation 52 of the Securities Exchange Board of India Listing Obligations and Disclosure Requirements Regulations, 2015, as amended ("Listing Regulations")
3. Explanation to financial ratios:
 - a) Current ratio = total current assets / total current liabilities.
 - b) Debt Equity ratio = as shareholder equity is negative, hence debt equity ratio cannot be computed
 - c) Debt Service Coverage Ratio (DSCR) = Profit or loss before finance cost and tax expense / (finance cost + principal repayment).
 - d) Return on equity % = as shareholder equity is negative, hence return on equity ratio cannot be computed.
 - e) Inventory turnover ratio = as there is no inventories hence Inventory turnover ratio.
 - f) Trade Receivable turnover ratio = as there is no trade receivable, hence trade receivable turnover ratio is not applicable.
 - g) Trade Payable turnover ratio = as there is no trade payable, hence trade payable turnover ratio is not applicable.
 - h) Net capital turnover ratio = Revenue from operations / Average of opening and closing net working Capital.
 - i) Net profit margin % = Profit for the year/ Revenue from operations.
 - j) Return on capital employed % = Profit or loss before finance cost and tax expense / capital employed (equity share capital + other equity + non-current borrowings - finance cost).
 - k) Return on investment % = Profit or loss before finance cost and tax expense / Average of opening and closing of total assets.



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4. Sojo Infotel Private Limited is a private company domiciled in India and has been primarily engaged in the business of manufacturing, trading and distribution of all type of electronics, telecommunication, information technology and software etc and has also been engaged in acquisition, investment, holding, selling, buying and otherwise dealing in the shares, debentures and other securities. The Company has accordingly reclassified its investments as 'Current Investments' which were disclosed as 'Non-Current Investments' for the half year ended September 30, 2021 and further reclassified its Income as "Income from operation" which were disclosed as "other income" for the quarter and half year ended September 30, 2021.

For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN:- U74999DL2016PTC302026




Hari Om Rai
Director



To,

The Board of Directors
Sojo Infotel Private Limited
M-11, Mezanine Floor,
Balrama House Commercial Complex, Karampura,
New Delhi 110015

Independent Auditor's certificate on the "Statement showing Asset Cover Ratio as at 31 March 2022 in relation to Non-convertible Debentures of Rs. 260 crores ("Non-Convertible Debentures" / "Debentures") issued by Sojo Infotel Private Limited" ("Statement")

1. This certificate is issued in accordance with the terms of our engagement letter dated **November 11, 2022**,
2. We have been requested by the Management of **Sojo Infotel Private Limited** ("the Company") to state whether the financial and other information in the attached Statement are in agreement with the audited books of account and records and documents maintained by the Company. The certificate is required to be submitted to debenture trustees pursuant to Regulation 56(1)(d) of Securities Exchange Board of India (listing obligations and disclosure requirements) Regulation, 2015 as amended from time to time ("the Regulation").

Management's Responsibility

3. The preparation of the Statement from the audited books of account and other relevant records and documents, and compliance with covenants as per the debenture trust deed and with relevant regulations issued by Securities Exchange Board of India, in respect of the debentures, are the responsibilities of the Management of the Company. This responsibility includes preparation and maintenance of the books of account and the records of the Company, and the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for the adherence with the Regulation, including, amongst others, ensuring compliance with all the covenants as per Debenture Trust Deed, in respect of the Debentures.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulation, our responsibility is to provide a reasonable assurance as to whether the particulars contained in the Statement are in agreement with the audited books of account and other relevant records and documents maintained by the Company. Accordingly, our scope of work did not include verification of compliance by the Company with all the applicable terms of the Offer Document / Information Memorandum, Debenture Trust Deed and guidelines of the Regulation.



6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (ICAI). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control ("SQC") 1, Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

8. On the basis of aforementioned procedures and according to the information and explanations furnished to us by the Management of the Company, we certify that the financial and other information contained in the Statement, read with the notes thereon, are in agreement with the audited books of account and relevant records and documents of the Company.

Restriction on Use and Distribution

9. This Certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustee as mentioned above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

FOR B L CHAKRAVARTI & ASSOCIATES

Chartered Accountants

FRN : 016270C


B L Chakravarti
(Partner)

Membership No. 401638



UDIN: 22401638BDCKCN6588

Date: - 14th November 2022

Place: - Ghaziabad

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Other Secured Debt	Part-Passu Charge	Assets shared by part passu debt holder (includes debt for which this certificate is issued & other debt with part passu charge)	Other assets on which there is part-Passu charge (including items covered in column F)	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying book value for exclusive charge assets whose market value is not ascertainable or applicable (For Eg. Bank Balance, DSSA market value is not applicable)	Market Value for Part passu charge Assets (Market Value for Part passu charge Assets is not applicable)	Carrying value book value for part passu charge assets whose market value is not ascertainable or applicable (For Eg. Bank Balance, DSSA market value is not applicable)	Total Value (K+L+M+N)
ASSETS														
Property Plant and Equipment														
Capital Work-in-Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Shares of Listed International Limited														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
LIABILITIES														
Debt securities in which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Secured debt														
Borrowings														
Bank														
Debt Secured														
Others														
Trade payables														
Lease Liabilities														
Provisions														
Others														
Total														
Cover on Book Value														
Cover on Market Values														



ANNEXURE - 1 of ASSET COVER
certificate date 14/4/2022